Sansera Engineering – Recommended Stock -Target Price Raised

Dear Team,

We had initially recommended Sansera Engineering on 17 June 2025 with a 12-month investment horizon, assigned a target price of 1,558, which implied an upside of ~18% from our recommended buy price of 1,320.

We are pleased to inform you that the stock has outperformed our expectations, achieved more than our first target price within just 5 months. On 13 November 2025, Sansera Engineering touched the price of 1,622, delivered an impressive return of 23%, significantly ahead of our 12-month projection.

As of 18 November 2025, following the company's strong Q2FY26 performance, encouraging management commentary and their sharp focus on execution within the Aerospace, Defence & Semiconductor (ADS) space over the next 3 years, we are revising our estimates. **We have raised our target price from 1,558 to 1,775. Our second target price is 1,775, which implies an upside potential of ~16% from the current market price of INR 1,535 over the next 12 months.**

We continue to maintain our constructive and positive outlook on Sansera Engineering and advise investors to accumulate the stock from a medium- to long-term perspective, as the company remains well-positioned for sustained growth.

Happy Investing!

Thank you and best regards,

On behalf of Research Team

Bajaj Capital